How Do I Update My W-4 Information?

Navigation

- 1. Log into OneUSG HCM.
- If the Employee Self Service page is not displayed, click on the blue NavBar and select Employee Self Service from the drop down listing.
- 3. On the Employee Self Service page, click the Taxes tile.
- 4. Then, click the W-4 Tax Information menu item.

Review Your Current Withholding Information

5. The **W-4 Tax Information** page displays current information and elections for federal withholding.

Validate Your Home and Mailing Address

6. The Home and Mailing Address sections display in read-only mode the addresses currently stored. NOTE: To make changes to this information, go to Employee Self Service and select the Personal Details tile. Click the Home Address and/or Mailing Address sections of the Addresses page and enter the desired changes.

Change the W-4 Tax Data

- Click the Enter Total Number of Allowances You Are Claiming field and make any needed updates.
- Click the Enter Additional Amount, If Any, You Want Withheld From Each
 Paycheck field and make any needed updates.
- Click the appropriate radio button associated with the Indicate Marital Status field, if updates are required.
- 10. Select the checkbox in the next statement, if the employee is **married** but desires to withhold at the **single rate**.
- 11. Select the checkbox associated with the next statement, if the employee's name **does not match** the name on the social security card.

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NOTE: Immediately call the number displayed in the statement and determine steps required to receive a new social security card.

Claim a Withholding Exemption

- 12. Click the Tax Year field and enter the current year.
- 13. Review the two exemption qualification criteria.
- 14. Click the checkbox associated with the **Claim Exemption** section, to confirm eligibility for the withholding exemption.

Attest to the Accuracy of the Information & Submit

- 15. Review the declaration statement attesting to the accuracy of the updated information.
- 16. Click the Submit button.
- 17. For privacy reasons, the system now displays the **Verify Identity** page. This page displays the employee's OneUSG HCM login id in read-only mode and requires authentication of the W-4 taxpayer's identity.
- 18. Enter your OneUSG HCM password in the **Password** field, to confirm your identity as the W-4 taxpayer.
- 19. Then, click the Continue button.
- 20. The system displays an informational message, indicating the submittal process was successful or identifying errors which must be corrected. Resolve any noted issues and click the **Submit** button again, as needed.
- 21. When the message indicates the submittal process was successful, click the **OK** button.
- 22. Click the < Employee Self Service button on the blue NavBar.

Complete the Task/Sign Out of Application

23. If finished working in the system, sign out of the application by clicking the **Action List** icon on the **NavBar**.



24. Click the **Sign Out** option in the listing.

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