# Creating a New Position Description

For Staff and Faculty Positions

Valdosta State University Human Resources: (229) 333-5709

Draft One: 3/10/14

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#### Position Management Module

Login to PeopleAdmin (<u>https://valdosta.peopleadmin.com/hr</u>) using your active directory username and password. First, ensure that you are logged in as a **Hiring Manager**. Once you have selected Hiring Manager from the drop down list, select the <u>refresh button</u> beside the logout hyperlink. If you do not have hiring manager access, contact Human Resources at 333-5709.



Requests for new positions, position changes, modifications, and updates/reclassifications are completed in the **orange Position Management** side; Requests for postings and hiring proposals are completed in the **blue Applicant Tracking** side.

**Before a posting can be created you must have an approved position description**. To begin, select the Position Management module by hovering over the Applicant Tracking heading located at the top right hand section of the screen and select **Position Management**.

	Inbox PeopleAdmin	
Destant Wite Descels 110 Deft. Unit	Watch List APPLICANT TRACKING V POSITION MANAGEMENT	
	Michael Smith, you have 0 messages. Hiring Manayor	out

The heading of page will turn orange. If the heading is already orange, you are already in the *Position Management* module and will not need to change anything.

To start the process and create a new position, hover over Position Description on the Navigation Bar and select the type of position to be created  $\rightarrow$ Staff/Temp or  $\rightarrow$ Faculty.

			-				INDOX	PeopleAdm
							Watch List	POSITION MAN
lome	Position Descriptions	Classifications	My Profile	Help				_
	Staff/Temp				Michael Smith, you have	/e 0 messages.	Hiring Mana	ager
	Staff/Temp Position Histor	ies					5	
-7	Faculty							
	Faculty Position Histories							
	Student/Work-Study							
		and the second second						

(Note: The Staff/Temp and Faculty **Histories** choices display positions with current actions in progress)

#### **Creating a New Position**

#### Click Create New Position Description

Position Descriptions	Classifications	My Profile	Help		
				Michael Smith, you have 0 messages. Hiring Manager 🔻 🖒 k	ogout
				Create New Position Description	

Click on **New Position Description** in the pop up window

Choose the position history you would like to start.	Create New	×
New Position Description	Choose the position histor	y you would like to start.

New positions can either be cloned (copied) from an existing position description or created from scratch.

#### To create a new position by cloning an existing position:

Identify the position to be cloned from the list of your department's approved position descriptions at the bottom of the screen. Review the position description to ensure it is accurate by hovering over the Actions button and choose View. Use the back button on your browser to return to the previous screen.

To clone the position, click the radio button next to the selected position description and click on the **Start Position History** button in the top right section. **NOTE:** The fields on the new position will pre-populate with all the information from the existing position (except the position number) and can be edited as needed.

Create Ne	ew Position Staff/PPF	=			Start Position History	Cancel
Position Tit	le					
Organizat	ional Unit					
Division *		Defa	ault Division			
Department	*			×		
Clone an existing Po	sition Description?					
Filter these results						
Approved Position Descri	ption 😢					
Saved Search: "A	Approved Position Des	cription" (4 Items Found)				
Role Title	Position Title	Department	Position Number	Employment Category	Agency	(Actions)
O Admin & Office Specialist III	Training Assistant	Human Resources Office - 931000	00120W	Operational FT	W&M (204)	Actions
O Admin & Office Specialist III	Training Assistant MLD	Human Resources Office - 931000	00120M	Operational FT	W&M (204)	Actions

#### To create a new position from scratch:

Enter the working title in the **Position Title** field. Click on the button in the top right section. Once you select the position description will be locked for editing.

	Create New Position Staff/PPF		Start Position History Cancel
	Position Title		
	Organizational Unit Division *	Default Division	
	Department *		
Clone an ex Filter these re	xisting Position Description? sults		

# **Classification Details**

You may skip this step if you do not know the classification title, or, you may propose and select a classification title either by scrolling through the list of titles or creating a filtered search. To search through current classifications, click on **"Filter these results"** and a box will pop-up to enter criteria. The classification title will default for cloned positions. **Note:** The final determination of Classification Titles is based on a **Human Resources Admin Review**.

ification	s" (377 Items Found)		
	← Previous 1	2 3 4 5 6 7 8 9 12 1	3
	Search Classifications	×	
_	Search:		
	Add Column: Add Column 🔻		
		Search Cancel	
		1.	
		Approved	
		Approved	

To view details about the classification title, hover over the Actions and choose *View Classification*.



Click the radio button next to the selected Classification Title and click the button in the top right corner to go to the **Position Details** tab. PeopleAdmin will auto save your work each time you click the next button.



# **Position Details**

Complete all required information that did not default from Classification Details. **NOTE:** The information associated with the classification title will pull over from the previous page. You may want to refer to that information as you complete the classification details.

Position Information		
If any of the fields below a	aren't applicable to the position,	type "N/A"
* Position Title		This field is required.
* Job Search Identifier	Staff •	Position Title: In most cases, this will be the same as the Classification Title. Job Search Identifier: Select whether this is for a staff,
Position Number	(HR/Budget Use Only)	faculty, temp, student, or work-study position.

The following fields correspond to Valdosta State University's position description, so hiring managers should copy the data from the specified position descriptions:

- General Summary of Responsibilities
- Required Qualifications
- Preferred Qualifications
- Data Involvement
- \* Knowledge, Skill, and Abilities
- Supervisory and Leadership Responsibilities
- Decision-Making
- Financial Authority
- ✤ Involvement with Tools and Equipment
- Education, Experience, and Certification/License Qualifications
- Physical Requirements
- Compliance Requirements
- Information Technology

If you are unsure of the Proposed Salary field, contact HR at 333-5709.

Proposed Salary

This field is required.

Must be salary grade minimum or up to 10% above salary grade minimum

#### **Essential Duties of the Position**

Click on the Add Essential Duties of the Position Entry button to enter specific job duties.

Add Essential Duties of the Position Entry

Enter the percentage of time for the job duty and provide a detailed description.

* Job Duty		
* Percentage Of Time		
Remove Entry?		
Add Essential Duties of the Posit	tion Entry	

Click until all duties have been added. Note: To remove an entry, check the Remove Entry box and click on Save. After all duties have been added, enter the total percentage, the total must add to 100%. Select **NEXT** to continue.

# **Position Budget Information**

If you are unsure about any fields on the **Position Budget Information** page, contact Budget at 333-5708.

F	osition Budget Informatio	n
	Is this a funding change only?	This field is required.
•	Position Effective Date	This field is required. The effective date for a change or for creation of a position number
×	Is the position funded in the original budget?	This field is required.
	Estimated Fringes	To estimate fringes use the fringe calculator spreadsheet
E	Budget Allocation	
For 229	Budget Allocation inform 9-333-5708. dd Budget Allocation Entry	mation, please see your departmental G-1 unless this is a funding change. If you need assistance, please contact Budget Services at
		Save <> Prev Next>>>

Select the Add Budget Allocation Entry button to add the account string and percentage funded. To remove an entry, check the Remove Entry box and click on Save. After all allocation entries have been added, enter the total percentage. The total must add to 100%. Select **NEXT** to continue.

*	Department ID	Please select
•	Fund	Please select
*	Program	Please select
*	Class	Please select •
	Project	Please select
*	Percentage Funded	If the position is split, add another Budget Allocation. Please check that Percentage Funded adds to 100 across all Allocation entries.
	Remove Entry?	
A	d Budget Allocation Entry	

# **Supervisory Position**

Select the Supervisory Position from the list of Approved Position Descriptions. If the supervising position does not appear in the list below, contact Human Resources at 333-5709.

Supervisor	Save << P	rev Next >>				
Position Descriptions - Fil	ter these results					
					Position Description	by Name 🛛 🔊
Saved Search: "Po	osition Description by Nan	ne" (13 Items Found)				
Employee Last Name	Employee First Name	Position Title	Department	Last Updated	Status	(Actions)
O Adams	Sherri	Student Employment Manager	Dir - Human Rescs & Empl Devl		Active	Actions
Bogart	Denise	Chief Human Resource Officer	Dir - Human Rescs & Empl Devl		Active	Actions
C Lee	Regina	Human Resources Associate	Employee Development		Active	Actions •
O Murphy	Rebecca	Assc Dir Human Resources	Employee Development		Active	Actionsv

## **Position Documents**

Updated organizational charts are required for all position actions. If the position will require a Budget Amendment, upload it on this page. To attach a document, hover the cursor over the button next to the document type. Select **NEXT** to review the position description.

Position Documents	Save <> Prev Next >>				
PDF conversion must be completed for the document to be valid when applicable.					
Document Type	Name	Status	(Actions)		
Old Organizational Chart			Actions▼		
Budget Amendment			Actions		
Additional Budget Documentation			Actions		
Position Funding Request			Actions		
Position Description			Actions		
New Organizational Chart			Actions		

To attach a document, hover the cursor over the button next to the document type and select, **Upload New**.



To remove an attached document select Unassign.



# **Position Description Summary**

Review the information you entered and make changes as necessary.

New Position Description Edit Current Status: Draft	1: Sr Secretary (Staff/Temp)
Position Type: Staff/Temp         Department: SSC - Student Employ         Svcs (1390300)         Summary         History         Settings	Created by: Michael Smith Owner: Michael Smith
Position Justification Ed Position Justification	To edit the information on a certain page, select the Edit hyperlink beside the page title.

If you see the **(**) symbol then you have not completed the section.

For example: • Position Budget Information Edit

# **Position Approval Process**

Head Review.

Faculty: Move position decription to Dept.

Staff: Move position description to **HR** Adminstrator Review.

	Take Action On Position History <b>v</b>
Take Action On Position History 🔻	WORKFLOW ACTIONS
WORKFLOW ACTIONS	Keep working on this Position History
Keep working on this Position History Action Canceled (move to Action	Action Canceled (move to Action Canceled)
HR Administrator Review (move to HR Administrator Review)	Dept Head Review (move to Dept. Head Review)